

Annual Wellness Visit Questionnaire

Please fill out this form in its entirety to the best of your ability. Completion of the form will help the appointment progress faster and more effectively.

Name: _____

Date of Birth: _____

Family History

Please check whether any member of your family has suffered from any of the following:

| | Father | Mother | Children | Siblings | Grandparents |
|-------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Hypertension | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Disease | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Stroke | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes (Type I or II) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| High Lipids | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Dementia | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Depression | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Cancer | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Other: _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

General Assessment

What is your height? _____ feet _____ inches

What is your weight? _____ pounds

Have you had the flu vaccine this year? Yes No

Are you planning on getting one this year? Yes No

When was the last time you had a (answer only those that apply):

Pneumonia vaccine?

- | | | |
|---|--|--|
| <input type="checkbox"/> In the last year | <input type="checkbox"/> In the last 2-4 years | <input type="checkbox"/> In the last 5 years |
| <input type="checkbox"/> In the last 10 years | | <input type="checkbox"/> Never |

Shingles vaccine?

- | | | |
|---|--|--|
| <input type="checkbox"/> In the last year | <input type="checkbox"/> In the last 2-4 years | <input type="checkbox"/> In the last 5 years |
| <input type="checkbox"/> In the last 10 years | | <input type="checkbox"/> Never |

Breast cancer screening (Mammogram)?

In the last year

In the last 2-4 years

In the last 5 years

In the last 10 years

Never

Colorectal cancer screening (Colonoscopy)?

In the last year

In the last 2-4 years

In the last 5 years

In the last 10 years

Never

Cervical cancer screening (PAP) Smear)?

In the last year

In the last 2-4 years

In the last 5 years

In the last 10 years

Never

Please circle the number on the pain scale that addresses your overall pain throughout your daily life:

(none) 0 1 2 3 4 5 6 7 8 9 10 (Severe)

Do you have an Advanced Directive/Living Will on file with us? Yes No

How often do you exercise?

Never

1-2 times/week

2-3 times/week

>3 times/week

How does your current physical health compare to last year?

Same

Better

Worse

How does your current mental health compare to last year?

Same

Better

Worse

In the past year, have you fallen or been injured from a fall? Yes No

If yes, how many? _____

Have you recently lost weight without trying? Yes No

If yes, how much? _____ pounds within the past _____ months

What is your marital status?

Single

Married

Divorced

Widowed

How do you live?

Alone

Spouse

Institutional

Family

Other: _____

Do you have any financial concerns? Yes No

What is the highest grade or level of school that you completed?

- | | |
|--|--|
| <input type="checkbox"/> 8 th grade or less | <input type="checkbox"/> Some high school (not a graduate) |
| <input type="checkbox"/> High school graduate/GED | <input type="checkbox"/> Some college/2 year degree |
| <input type="checkbox"/> 4 year college degree | <input type="checkbox"/> More than a 4 year college degree |

Depression Screening

Over the past 2 weeks, have you been bothered by feeling down, depressed, or hopeless? Yes No

Over the past 2 weeks, have you often been bothered by little interest or pleasure in doing things? Yes No

Medication and Drug Review

Please remember to bring a detailed list of all of your medications, or the bottles of your medications with you to your appointment!!

Over the past 2 weeks, were there any days that you didn't take your medicine as prescribed? Yes No

How often do you miss doses of your medicine?

- | | | |
|---|---|--|
| <input type="checkbox"/> Never | <input type="checkbox"/> A few times/year | <input type="checkbox"/> A few times/month |
| <input type="checkbox"/> A few times/week | | |

Which factor keeps you from taking your medicine as directed?

- | | | |
|---|---------------------------------------|-------------------------------|
| <input type="checkbox"/> Forgetfulness | <input type="checkbox"/> Side Effects | <input type="checkbox"/> Cost |
| <input type="checkbox"/> Do not understand the directions | | |
| <input type="checkbox"/> Do not understand what the medication is for | | |
| <input type="checkbox"/> Do not think the medication is helping | | |
| <input type="checkbox"/> Do not think the medication is necessary | | |
| <input type="checkbox"/> Other: _____ | | |

Have you ever used tobacco products?

| | | | |
|---------------------------------|--------|-------------------|--------|
| Current | Former | Never | E-cigs |
| What type? _____ | | Years used? _____ | |
| How much? _____ # packs per day | | | |

| | | |
|--|-------|----|
| Are you interested in quitting smoking/tobacco use? | Yes | No |
| On average, how many alcoholic drinks do you have a day? | <hr/> | |
| Have you had more than 4-5 alcoholic drinks in a day? | Yes | No |
| Do you use/Have you ever used any recreational drugs? | Yes | No |
| Are you allergic to any medications? | Yes | No |
| If yes, please list them: _____ | | |

Health Review

| | | |
|---|-----|----|
| Would you consider yourself to be frail or in poor health? | Yes | No |
| Because of your health or physical condition, do you have difficulty: | | |
| Dressing yourself? | Yes | No |
| Bathing/showering or grooming yourself? | Yes | No |
| Using the toilet alone? | Yes | No |
| Getting out of a chair or bed? | Yes | No |
| Walking across the room (use of cane or walker is OK)? | Yes | No |
| Walking a quarter of a mile (use of cane or walker is OK)? | Yes | No |
| Stooping, crouching or kneeling? | Yes | No |
| Lifting or carrying objects as heavy as 10 pounds? | Yes | No |
| Handling/grasping small objects, such as a pencil? | Yes | No |
| Feeding yourself or swallowing food? | Yes | No |
| Driving or using public transportation? | Yes | No |
| Shopping for personal items (like toilet items or medicines)? | Yes | No |
| Managing money (keeping track of expenses/paying bills)? | Yes | No |
| Doing light housework (washing dishes/straightening up)? | Yes | No |
| Preparing meals? | Yes | No |
| Moving to different location (from bed to chair)? | Yes | No |

Do you need to have the use of a device to help you move around (wheelchair, walker, cane, etc)? Yes No

If yes, what do you use? _____

How often? Going out Around the house Both

Do you require glasses/contacts for routine vision? Yes No

If you have vision problems, does the trouble with your vision make it difficult for you to watch TV, play cards, read your medication bottles, or participate in other activities? Yes No

Do you currently have any problems hearing? Yes No

If you have hearing problems, do you find it difficult to follow a conversation in a noisy restaurant or crowded room? Yes No

Do you feel people are mumbling/not speaking clearly? Yes No

Do you experience ringing or noises in your ears? Yes No

Do you hear better with one ear than the other? Yes No

If yes, which one? _____

Do you wear hearing aids? Yes No

Place of Residence- Home/ Assisted Living/ Memory Care/ Nursing Home:

Do you have rails in your home? Yes No

Do you have locks on your doors? Yes No

Do you have scatter/ area rugs? Yes No

Do you have a list of emergency numbers? Yes No

Do you have night lights in your home? Yes No

Do you have guns in the home? Yes No

Consulting Physicians

Please list all other physicians that are currently providing health care for you:

Physician: _____ Type: _____

Physician: _____ Type: _____

Physician: _____ Type: _____

Physician: _____ Type: _____

Physician: _____ Type: _____

Physician: _____ Type: _____

Name of Eye Doctor: _____

Date of last eye exam: _____